



ALTERNATIVE INVESTMENTS FORUM 2023

ANALYTICS REPORT

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Event Overview



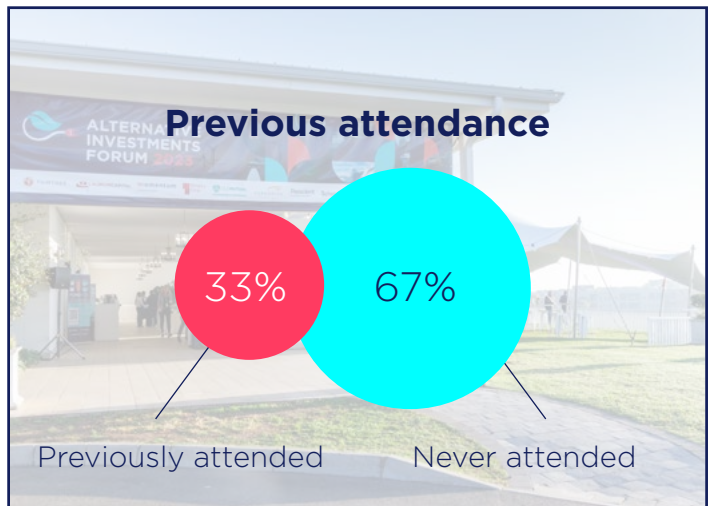
Number of registered delegates

245



Number of attended delegates

213



Previous attendance

33%

67%

Previously attended

Never attended



Event Analysis

The Alternative Investments Forum gathered a diverse group of participants, with **67% attending for the first time** and the remaining 33% being returning delegates. The attendees were asked about their current allocation of alternative assets, and the results indicate a varied distribution across different investment types.

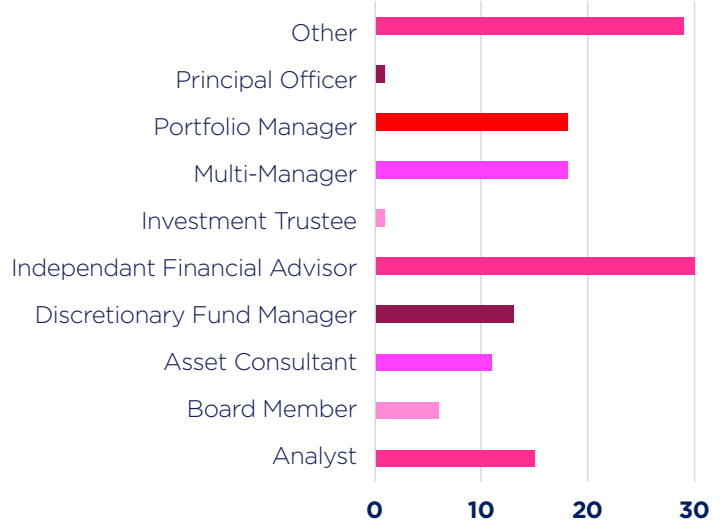
Hedge funds were the most popular alternative asset, with 29.92% of respondents indicating that they allocate funds to this category. Private equity was the second most popular, with 25.98% of respondents currently allocating assets to this type of investment. Private credit followed with 11.02% of participants choosing this option. A significant portion, **22.83%, responded that they do not allocate to any alternative assets**, while 10.24% selected “other” as their choice.

Hedge funds	No allocation	
Private equity	Private credit	Other

The survey also explored the **value of current assets under advice / administration** among the participants. The breakdown of respondents based on asset value ranges is as follows:

• R0 - R500 million:	32.28%
• R501 - R1 billion:	15.75%
• R1 - R2 billion:	7.09%
• R2 - R5 billion:	14.96%
• Over 5 billion:	29.92%

Regarding the professional roles of the attendees, a diverse mix of individuals were present at the forum. The breakdown of **respondents based on their roles** is as follows:



Overall, the data indicates a significant number of first-time attendees at the Alternative Investments Forum, suggesting **a growing interest in exploring alternative asset classes.** Hedge funds, private equity, and private credit are the most common alternative investments among the participants. The value of assets under advice/administration varies widely, ranging from smaller portfolios below R500 million to larger portfolios exceeding R5 billion. The diverse range of professional roles represented at the event indicates **broad industry participation**, encompassing analysts, advisors, managers, trustees, and others with a stake in alternative investments.



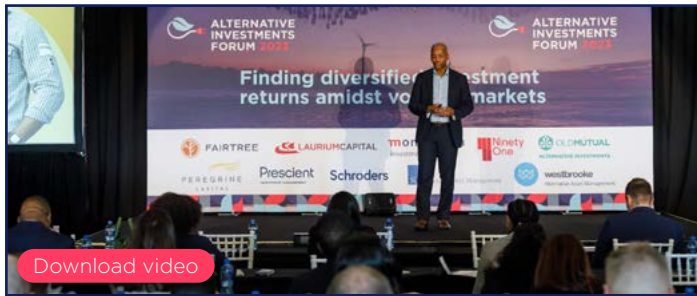
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Generating real returns in volatile times

- Jacques Conradie, Peregrine Capital



Financing purpose-built student accommodation

- Motlatsi Mutlanyane, Momentum Investments



A primer on detecting accounting fraud

- André Steyn, Steyn Capital Management



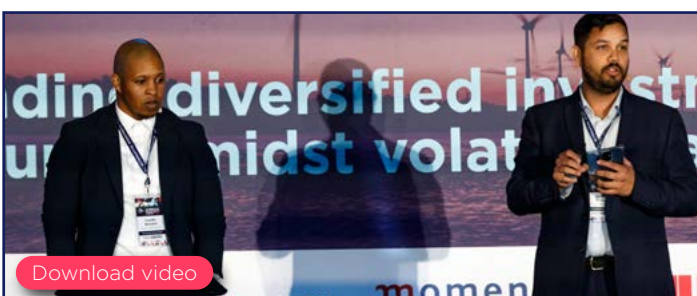
Extracting non-correlated and differentiated returns during times of market volatility

- Clarissa van der Westhuyzen, Fairtree
- Murray Winckler, Laurium Capital
- Jacques Conradie, Peregrine Capital
- Moderator: Jennifer Henry, STANLIB



Future-proofing an investment strategy

- Bradley Anthony, Fairtree



Debunking the infrastructure myths to expose the alpha opportunities

- Conway Williams and Luzuko Nomjana,
Prescient Investment Management





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Keeping the powder dry in private equity transactions?

- Mike Adsetts, Momentum Investments
- Chumani Kula, Old Mutual Private Equity
- Benjamin Alt, Schrodgers
- Moderator: Glenn Silverman, RisCura



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Hedge Funds – The Smart Move – Why are SA investors behind the curve and what are they missing out on?

- Murray Winckler & Matthew Pouncett
Laurium Capital



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The rise of Private Debt and Hybrid Capital: Equity returns for debt risk in a challenging market

- Dino Zuccollo & Jonti Osher
Westbrooke Alternative Asset Management



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Private equity – now more than ever

- Benjamin Alt, Schrodgers



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Challenges in allocating to Alternative Assets

- Phathutshedzo Mabogo, Eskom Pension and Provident Fund
- Mmathabo Moahloli, Mila Risk Management
- Kgomotso Ramokala, Telkom Retirement Fund
- Moderator: Langa Madonko, ABSIP



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Lessons learnt from 20 years of investing in infrastructure credit

- Alastair Herbertson, Ninety One



Thank you for your contribution to a very successful Alternative Investments Forum. We look forward to growing this event with you in the future.

